# UNITED STATES

CURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

APR212008

## FORM D

OTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Estimated average	3235-0076
Expires:	April 30, 2008
Estimated average	burden
hours per form	16.00

OMB APPROVAL

SEC USE ONLY Serial Prefix DATE RECEIVED

Name of Offering ([ ] check if this is an a	menament and name has changed,	, and indicate ch	ange.)		
Crossing Automation, Inc. Series A Pre	ferred Stock Financing				ADD a Dagge
Filing Under (Check box(es) that apply):	[ ] Rule 504 [	] Rule 505	[X] Rule 506	Section 4(6	APR 2 <sub>1</sub> 8 <sub>1</sub> 2008:
Type of Filing: [] New Filing	[X] Amendment				Man
	A. BASIC IDEN	TIFICATION	DATA	IHU	MSON REUTERS
1. Enter the information requested about	ut the issuer				
Name of Issuer ([ ] check if this is an am	endment and name has changed, a	and indicate cha	nge.)		
Crossing Automation, Inc.				RECT ALLA	
Address of Executive Offices	(Number and Street, City, Sta	ite, Zip Code)	Telephone Numbe	P. SI AVA	LABLE COPY
2715 Marine Way, Suite B, Mountain	View, CA 94043-1127		(650) 210-8391		
Address of Principal Business Operations	<ul> <li>(Number and Street, City, Sta</li> </ul>	ite, Zip Code)	Telephone Numbe		
(if different from Executive Offices)				(	
Brief Description of Business	· · · · · · · · · · · · · · · · · · ·				<del></del>
Equipment for manufacturing semico	nductors				
Type of Business Organization					
[X] corporation		[ ] other (please	specify):		
[ ] business trust	[ ] limited partnership,	to be formed			
	Mor				
Actual or Estimated Date of Incorporation	= -		04]	[X] Actual	[ ] Estimated
Jurisdiction of Incorporation or Organizat	•		ce abbreviation for S	tate:	
	CN for Canada; F1	N for foreign jur	isdiction)		[DE]

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA

- , 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter [X] Beneficial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[X] Director
Full Name (Last name first, if ind Keller, Jed	ividual)		
	Number and Street, City, State, Zip Code)		
2715 Marine Way, Suite B, Mo			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director
Full Name (Last name first, if ind			
Myhre, Todd			
Business or Residence Address († 2715 Marine Way, Suite B, Mo	Number and Street, City, State, Zip Code) puntain View, CA 94043-1127		
Check Box(es) that Apply:	[ ] Promoter [X] Beneticial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[X] Director
Full Name (Last name first, if ind <b>Price, JB</b>			
2715 Marine Way, Suite B, Mo			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[X] Director
Full Name (Last name first, if ind	ividual)	· · · · · · · · · · · · · · · · · · ·	
Pavlov, George			
Business or Residence Address (1 635 Waverley Street, Palo Alto	Number and Street, City, State, Zip Code)	-	
Check Box(es) that Apply:	[ ] Promoter [X] Beneficial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[ ] Director
Full Name (Last name first, if ind	ividual)		
Dulmage, Laurence			
	Number and Street, City, State, Zip Code)		
2715 Marine Way, Suite B, Mo			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[X] Executive Officer	[ ] Director
Full Name (Last name first, if ind	ividual)		
Cohn, Peter			<u> </u>
1020 Marsh Road, Menlo Park,			
Check Box(es) that Apply:	[ ] Promoter [X] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director
Full Name (Last name first, if ind	ividual)		
Intel Capital Corporation			
-	Number and Street, City, State, Zip Code)		
	I, M/S RN6-46, Santa Clara, CA 95052		
Check Box(es) that Apply:	[ ] Promoter [X] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director
Full Name (Last name first, if ind	ividual)	-	
Tallwood 11 Partners, L.P.			
	Number and Street, City, State, Zip Code)		
635 Waverley Street, Palo Alto			
Check Box(es) that Apply:	[ ] Promoter [X] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director
Full Name (Last name first, if ind	ividual)		
Tallwood II, L.P.	1 1 10 10 0 0		
Business or Residence Address (1 635 Waverley Street, Palo Alto	Number and Street, City, State, Zip Code)  o <sub>t</sub> CA 94301	<u> </u>	
	(Use blank sheet, or copy and use additional cop	ies of this sheet, as necessary.)	·

The content of the		•			В	. INFO	RMAT	ION AI	BOUT (	OFFER	ING					
2.   Does the offering permit joint ownership of a single unit?	I. Has	s the issue	r sold, or d	loes the iss	uer intend A	to sell, to i	non-accred	lited invest dix, Colun	tors in this nn 2, if fili	offering? . ng under U	LOE.					
3. Does the offering permit joint ownership of a single unit?  4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, is the name of the broker or dealer. It more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer. It more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or intends to Solicit Purchasers  (Check "All States" or check individual States)  [] All States  (Check "All States" or check individual States)  [] All States  [] All St	2. Wl	at is the m	ilnimum ii	rvestment	that will be	accepted	from any	individual?	·			•••••	**************		\$ <u>NO</u>	NE
remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [A.] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [MT] [NE] [NV] [NV] [NV] [NV] [NV] [NV] [NV] [NV	3. Do	es the offe	ring perm	it joint owr	nership of a	a single un	it?				***************************************					
Distincts or Residence Address (Number and Street, City, State, Zip Code)	ren age	nuneration ent of a bro	for solicit ker or dea	ation of pu der registe	irchasers in red with th	n connecti ne SEC an	ion with sa d/or with a	les of secu	rities in thates, list th	e offering. he name of	If a perso	on to be lis	ted is an as	sociated	perso	n or sons to
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	Full Nar	ne (Last n	ame first, i	f individua	nl)											
Check "All States" or check individual States)	Busines	s or Reside	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)		<del></del>			· · · · · · · · · · · · · · · · · · ·	·		
[ ] All States   [ ]	Name of	f Associate	ed Broker	or Dealer								<del></del>			<del></del>	
[AL]	States in	Which Pe	rson Liste	d Has Soli	cited or In	tends to So	olicit Purch	nasers					<del></del>			· .
III.   [N]		(Check	"All States	s" or check	individua	l States)				····			•••••	[].	All Sta	tes
Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [] All States  (Check "All States" or check individual States)  [] All States  [AL.] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [] All States  [AL.] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IN] [NS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [NV] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OH] [OK] [OH] [OK] [OH] [OK] [OH] [OK] [OH] [OH] [OH] [OH] [OH] [OH] [OH] [OH		[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	MI] [OH]	[MN] [OK]	MS] [OR]	[ID] [MO] [PA]		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers    (Check "All States" or check individual States)	Full Nar	ne (Last n									<u> </u>	L····j	11			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Busines	s or Reside	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)					<del></del>	<del></del> .		
Check "All States" or check individual States   [ ] All States   [ ] All States   [ ] AL	Name o	f Associate	ed Broker	or Dealer	<u> </u>							•				
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [VV] [VV] [VV] [VV] [VV] [VV] [VV] [V	States in	Which Pe	erson Liste	d Has Soli	cited or In	tends to Se	olicit Purch	nasers					70.			
[IL]   [IN]   [IA]   [KS]   [KY]   [LA]   [ME]   [MD]   [MA]   [MI]   [MN]   [MS]   [MO]   [MT]   [NE]   [NV]   [NH]   [NJ]   [NM]   [NY]   [NC]   [ND]   [OH]   [OK]   [OR]   [PA]   [RI]   [SC]   [SD]   [TN]   [TX]   [UT]   [VT]   [VA]   [WA]   [WV]   [WI]   [WY]   [PR]   [VI]		(Check	"All State:	s" or check	individua	l States)				•••••	·····		•••••	[]	All Sta	tes
Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [] All States  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	(MN) (OK)	[MS] [OR]	[MO] [PA]		
Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Full Nar					<b>bd</b>				[ ]	<u></u>		[]	1, 1,		<del>-</del>
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Busines	s or Reside	ence Addr	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)		-,	<del></del>					
(Check "All States" or check individual States)       [ ] All States         [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]         [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]         [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]         [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	Name o	f Associate	ed Broker	or Dealer												
[AL] {AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] {IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] {NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] {SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	States in	Which Pe	erson Liste	d Has Soli	cited or In	tends to S	olicit Purcl	nasers		-			_	-		
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] {NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] {SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		(Check	"All State:	s" or check	individua	States)					***************************************			[]	All Sta	tes
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)	<b></b>	[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
	<del></del>		· · · · · · · · · · · · · · · · · · ·	(	Use blank	sheet, or	copy and u	se additior	nal copies o	of this shee	t, as neces	sary.)	-			

1.	Linter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [ ] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	<b>s</b>	S
	Equity	\$6,070,000.00	\$6,070,000.00
	[ ] Common [X] Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Convertible Promissory Notes)	s	\$
	Total	\$ <u>6,070,000.00</u>	\$6,070,000.00
	Answer also in Appendix, Column 3, if filing Under ULOE		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$6,070,000.00
	Non-accredited Investors		\$
	Total (for filings Under Rule 504 Only)		s
	Answer also in Appendix, Column 4 if filing under ULOE		
3.	If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of Security	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		S
	Rule 504	<del></del>	(
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate		<del> </del>
	Transfer Agent's Fees	[]	s
	Printing and Engraving Costs	[]	<b>s</b>
	Legal Fees (estimated)	[X]	\$25,000.00
	Accounting Fees	[]	s
	Engineering Fees		\$
•	Sales Commissions (Specify finder's fees separately)		\$
	Other Expenses (identify):		\$
	Total		62 F 000 00
		{Δ]	\$25,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$6,045,000.00 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Affiliates Payments To Others Purchase, rental or leasing and installation of machinery and equipment..... Construction or leasing of plant buildings and facilities..... Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets of securities of another issuer pursuant to a merger)..... \_\_\_\_[] Repayment of indebtedness.... 11. [X] \$6,045,000.00

\_\_\_[]

\$6,045,000.00

{X}

\_[ ]\_

Other (specify): ......

Column totals.....

Total payments listed (column totals added) .....

5.

The issuer has duly caused this notice to be signed by the undersigned duly auth constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exc the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 50	hange Commission, upon written request of its staff, the information furnished by
Issuer (Print or Type) Crossing Automation, Inc.	Signature Date 04/11/08
Name of Signer (Print or Type) Peter Cohn	Title of Signer (Print or Type) Assistant Secretary

D. FEDERAL SIGNATURE

## Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	: E. STATE SIGNATURE		
1.	ls any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No [X]
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f 239.500) at such times as required by state law.	iled, a notice o	n Form D (17 CFR
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information	furnished by th	e issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availabilit of establishing that these conditions have been satisfied.		
	issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on it norized person.	s behalf by the	undersigned duly
	er (Print or Type) sssing Automation, Inc.	Date O	-/11/0x
	ne of Signer (Print or Type) er Cohn  Title of Signer (Print or Type) Assistant Secretary		

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed orprinted signatures.

1;	2		3	3 4						
	Intend to Sell To non- accredited investors in State (Part B-Item 1)		Type of Security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)	
State	Yes	No	Series A Preferred Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ							····		<del> </del>	
AR								·-··		
CA		X	\$6,070,000.00	8	\$6,070,000.00				X	
СО					-					
СТ										
DE										
DC	-						-			
FL									<u> </u>	
GA										
HI										
ID							··· · · · · · · · · · · · · · · · · ·			
IL										
IN										
IA										
KS								<u> </u>		
KY		i								
LA										
ME								<del></del>		
MD								<del> </del>	<del></del>	
MA								<del>                                     </del>		
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МО						<del>  -                                   </del>		<del> </del>		
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NV				···· - · <del>-</del> · · · · · · · · · · · · · · · · · · ·						
NH	<b>†</b> · · · †	-						<del> </del>	<del></del>	

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1.	2		3			4			5
	Intend to Sell To non- accredited investors in State (Part B-Item 1)		Type of Security and aggregate offering price offered in state		Type of investor and amount purchased in State (part C-Item 2)				
State	Yes No		Series A Preferred Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NJ									
NM									
NY									
NC								<u> </u>	
ND									
ОН								-	<del>  - · · · · · · · · · · · · · · · · · · </del>
OK							· · ·		
OR									
PA									
RI									
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